

KNOW YOUR CLIENT FORM

TECHNIDEX™

905-A RNA Heights, J V link Road, Andheri East, Mumbai 400093, INDIA
info@technidex.in | +91 98200 27446 | www.technidex.in

INTRODUCED BY:

TECHNIDEX CODE:

IDENTITY DETAILS

Full Name (as appearing on Identity Proof)

First Name: _____

Middle Name: _____

Last Name: _____

Father's / Spouse Name

First Name: _____

Last Name: _____

Passport size
photograph with your
signature across it

Gender: Male / Female

Marital Status: Married / Single

Date of Birth: _____

Nationality: Indian / Other (If other, please specify) _____

Status: Resident Individual / Non Resident Indian / Foreign National
(Passport compulsory for Non Resident Indian / Foreign National)

PAN: _____ (Please submit attested copy of PAN Card)

UID / Aadhar Number: _____

Identity Proof: Valid Passport / Voter ID / Passbook with Photo / Driving License
(kindly submit an attested copy)

ADDRESS DETAILS

Correspondence) _____

Address) _____

City: _____ Pin code: _____

State: _____ Country: _____

Address Proof: Valid Passport / Voter ID / Bank Statement / Pass Book / Utility Bill / Agreement
(Statement & Bills should not be more than 3 months old)

Contact Details: Office Phone _____ Fax _____

Res Phone _____ Mobile _____

Email address _____

IP Address #1 _____ IP Address #2 _____

(Reports should be accessed only from these 2 IP addresses)

Permanent) _____

Address) _____

City: _____ Pin code: _____

State: _____ Country: _____

Address Proof: Valid Passport / Voter ID / Bank Statement / Pass Book / Utility Bill / Agreement
(Statement & Bills should not be more than 3 months old)

I declare that the information provided above is true & correct. I will inform Technidex of the changes, if any, in this KYC form. I accept that if any of the above is incorrect / misleading / misrepresenting, I am aware that I will be liable for the same.

NAME: _____ **SIGNATURE:** _____ **DATE:** _____

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CLIENT NAME: _____ **CLIENT SIGNATURE:** _____

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SUBSCRIPTION FORM

TECHNIDEX™

905-A RNA Heights, J V link Road, Andheri East, Mumbai 400093, INDIA
info@technidex.in | +91 98200 27446 | www.technidex.in

Subscription Period	Technidex Reports	Customized Reports
Quarterly	INR 6,000	INR 9,000
Half Yearly	INR 10,000	INR 15,000
Yearly	INR 15,000	INR 22,500

Daily Technidex Reports will contain:

- Technidex Daily Stock Monitor
- Atleast one of the following – Nifty Scoreboard / Jr. Nifty Scoreboard / Midcap 50 Scoreboard
- Technidex Futuristic Insight
- Technidex Derivative Scoreboard

Daily Customized Reports will contain:

- Technidex Daily Stock Monitor (same as above)
- Scoreboard, Futuristic Insight & Derivative Scoreboard of **a maximum of 50 stocks specified by you** (your stocks should be traded either on the Capital Market or Derivative segment of NSE / BSE).

Subscription fee is non-refundable for any reasons.

- Reports / Analysis will be sent to you only via e-mail. We do not send / communicate anything on chat / SMS / Messenger service.
- You agree that you will access the reports only from the 2 IP addresses mentioned in your KYC form.
- You agree that the reports will be used **ONLY** by the registered subscriber and no other person.
- You are requested to read all information about our products & services, Terms of Use, Privacy Policy & Disclaimer on www.Technidex.in.

Procedure & Payment Details

1. Please complete the KYC form and send it alongwith attested documents and a signed copy of Terms of Use & Disclaimer;
2. Draw a Cheque / Pay-order or Demand Draft (mandatory for subscribers outside Mumbai) for the selected scheme in favor of "**Navin Agrawal**"
3. Please mention the following details on the back of the Cheque / Pay-order or the Demand Draft:
 - a. Name (As mentioned in your KYC form)
 - b. Your email address (As mentioned in your KYC form)
 - c. Your mobile number (As mentioned in your KYC form)
 - d. Scheme Name (Monthly / Quarterly / Half Yearly / Yearly)
4. Kindly courier the Cheque / Pay-order / Demand Draft (alongwith duly completed & signed form) to:
Navin Agrawal - 52 Venus Apartments, A. Soares Road, Chembur, Mumbai 400071
5. Your account will be activated and the details will be sent to your email address on realization of your Cheque / Pay-order / Demand Draft.

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NAME: _____

SIGNATURE: _____

DATE: _____

PLACE: _____

RISK PROFILE ASSESSMENT

TECHNIDEX™

905-A RNA Heights, J V link Road, Andheri East, Mumbai 400093, INDIA
 info@technidex.in | +91 98200 27446 | www.technidex.in

NAME:	TECHNIDEX CODE:
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OTHER DETAILS

Gross Annual Income: Below Rs. 1 lac / Rs. 1-5 lacs / Rs. 5-10 lacs / Rs. 10-25 lacs / Above Rs. 25 lacs
 Networth: Rs. _____ lacs as on _____
 Occupation: Private Sector Service / Public Sector / Government Service / Professional / Business / Agriculturist / Retired / Housewife / Student / Forex Dealer / Other
 If other, please specify _____

INVESTOR PROFILE Segment	Active	Preferred Position*	Your Risk Profile**	Portfolio size (Rs. Lacs)			
				ID*	Tr*	Pos*	Inv*
Equities	Yes/No						
Index Futures	Yes/No						
Index Options	Yes/No						
Stock Futures	Yes/No						
Stock Options	Yes/No						
Commodity Futures	Yes/No						
Commodity Options	Yes/No						
Currency Futures	Yes/No						
Currency Options	Yes/No						
Mutual Funds	Yes/No						

*Position: ID = Intra-day / Tr = Trading / Pos = Positional / Inv = Investment

**Risk Profile: V Con = Very Conservative / Con = Conservative / Agg = Aggressive / V Agg = Very Aggressive

I seek the maximum possible returns even though it may take several years to recover from potential losses in an extended down market.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

I'm uncomfortable with potential losses during an extended down market and therefore prefer investments with the lowest possible risk, regardless of returns.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

I will take only the amount of investment risk required to keep pace with inflation.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

When it comes to investing, protecting the money I have is my highest priority.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

To meet my financial goals, I would like my investments to grow at a high rate of return.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

I prefer an investment strategy designed to grow steadily and avoid sharp ups and downs.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

In how many years do you intend to retire?

- **0 - 4 / 4 - 10 / 10 - 15 / 15 - 20 / 20 +**

The investment that I am now considering, represents the following % of my total investment portfolio.

- **> 20% / 20 - 40% / 40 - 60% / 60 - 80% / 80 - 100%**

I always chose investments with the highest possible returns.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

I am unwilling to wait several years to recover from losses I incur in an extended down market.

- **Strongly Agree / Agree / Neutral / Disagree / Strongly Disagree**

I declare that the information provided above is true & correct. I will inform Technidex of the changes, if any, in the above. I accept that if any of the above is incorrect / misleading / misrepresenting, I am aware that I will be liable for the same.

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